

EndNoteX5

Installation and configuration (Windows)

**Max-Born-Institute for Nonlinear Optic
and Short Pulse Spectroscopy**

IT

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EndNote

With this release we have negotiated a campus license which grants the right to use the software by all MBI employees. The costs of the software are borne centrally.

With EndNote it is possible to collect, manage and store information from different types of literature (lectures, books, theses, etc.) in a database. By using key terms you can build your own thematically sorted bibliography. Another handy feature is the integration into Microsoft Word (2003-2010) and OpenOffice / LibreOffice. EndNote is also interesting for TeX users, because of the ability to use an export filter for BibTeX. Within the document you can easily use your references from your EndNote database directly and summarize them to a bibliography. Furthermore EndNote supports the literature search in scientific online databases, especially ISI Web of Science where you can directly export your search results into EndNote.

In addition, EndNote is the standard application of the MBI for central data collection (list of publications, reports of cost and results accounting).

Some new features of EndNote are a new PDF viewer, enabling users to review an attached PDF and edit a record in one place and the possibility to update references automatically: a new option that lets EndNote search online for more complete reference detail which can be used to update the own data. You will find an overview of all new features at <http://www.endnote.com/pr-enx5win.asp>.

Installation

Note: an older Version of EndNote (f. e. EndNote X2) will not be overwritten/ updated. After installation of EndNote X5 you will find the older version in the programs directory.

First extract the file "EndnoteX5-Win.zip" f. e. directly on your desktop. In the next step navigate to the extracted directory and open it. You will find the following files: "**ENX5Inst.msi**", "**License.dat**" and "**MBI-ReferenceTypes-X5.xml**" as shown in figure 1. Double-click "**ENX5Inst.msi**" to start the installation process. Please note: **You may need administrative rights to install software!** Please contact your local administrator if you have problems during installation. You will find the responsible admin at https://intern/en/edv/structure/local_support.html.

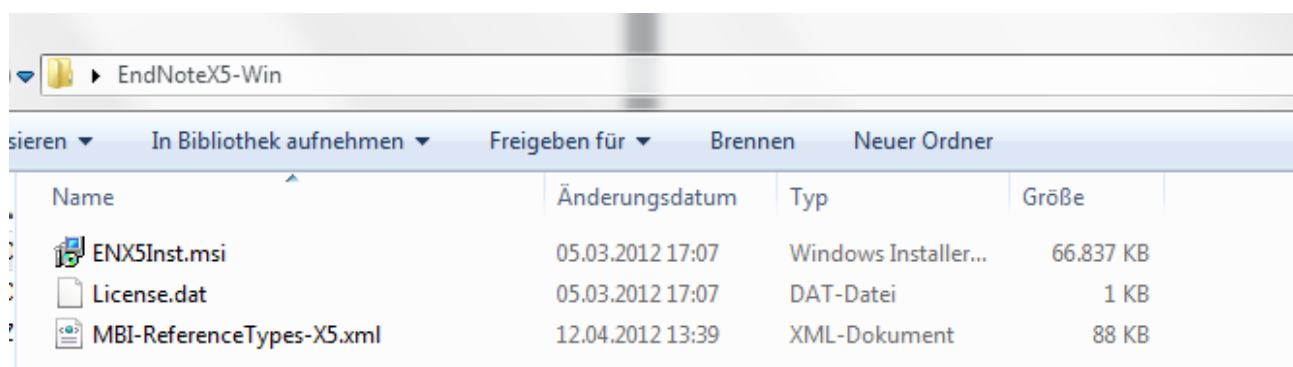


Figure 1 | ENX5Inst.msi – run the installer

The setup begins; choose “Next” - figure 2.

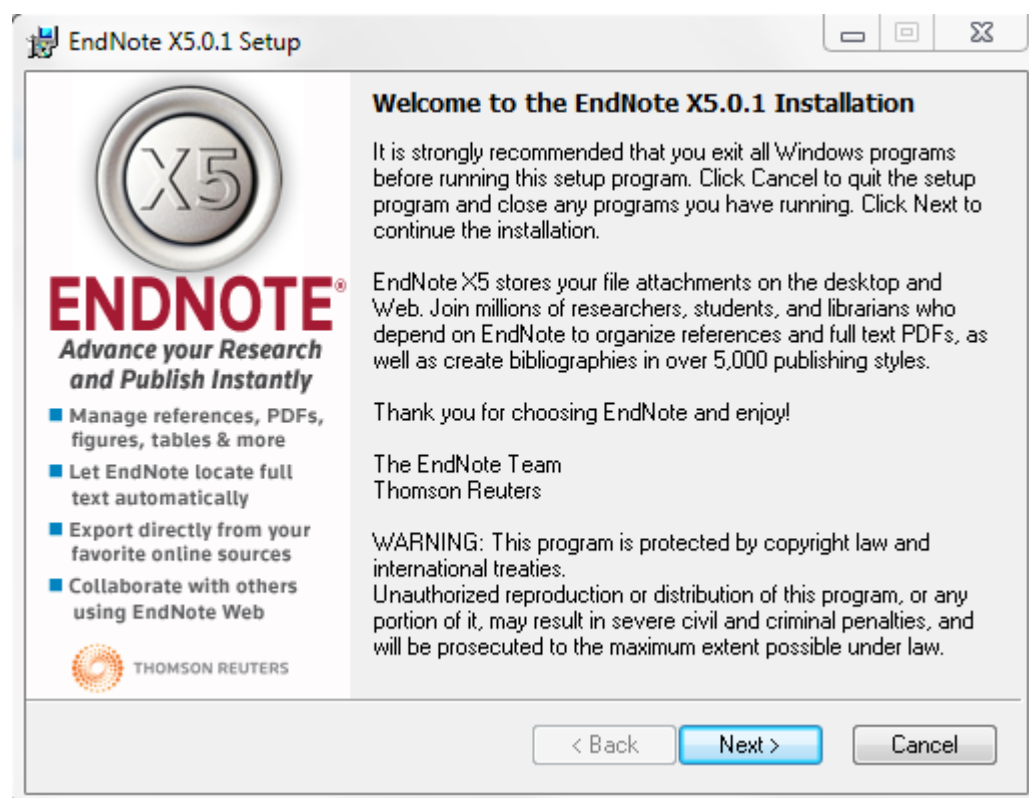


Figure 2 | EndNoteX5 setup

Accept the License as shown on figure 3 on page 4.

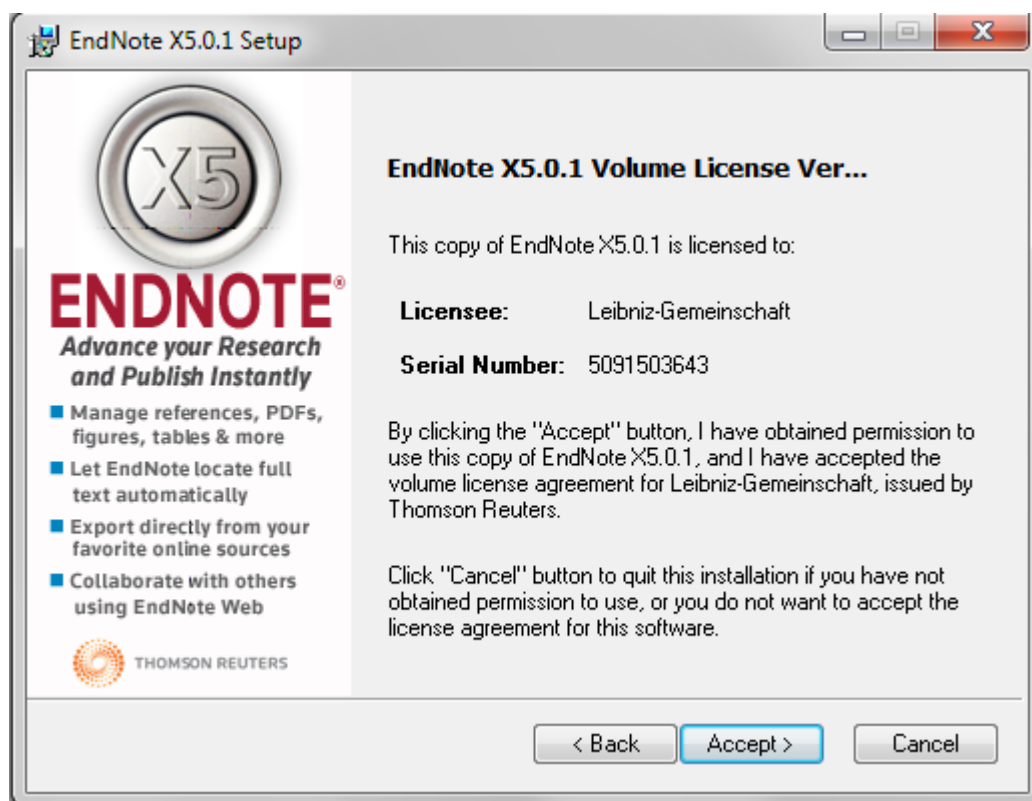


Figure 3 | License

ReadMe → Next (figure 4)

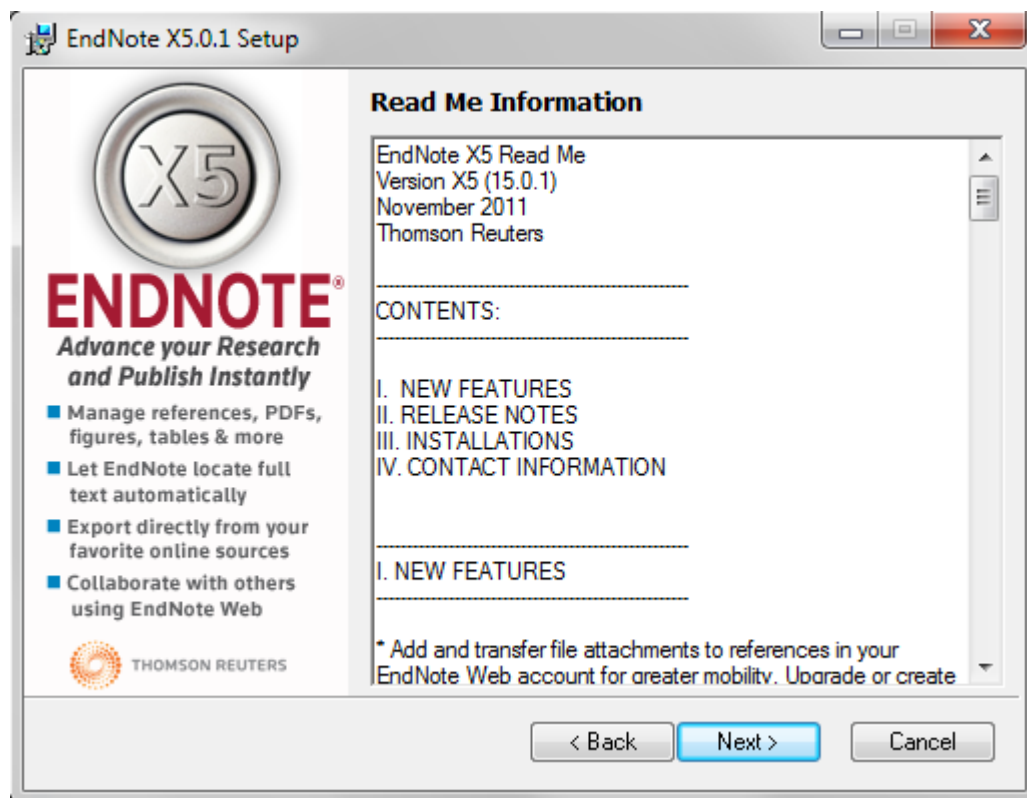


Figure 4 | ReadMe

Accept the EULA – figure 5 on page 5.

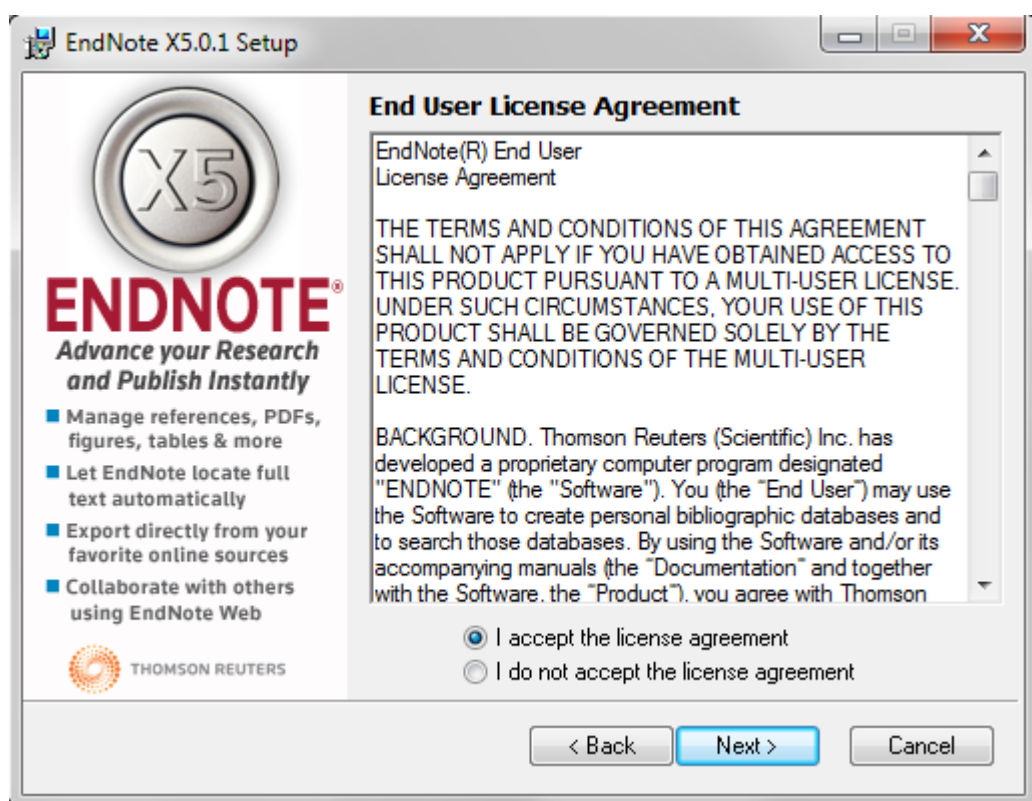


Figure 5 | EULA

Choose “Custom” as Installation Type – figure 6



Figure 6 | Installation Type > Custom

In the next step you can define a custom Destination Folder for the program files. The default folder depends on your OS – in the example we used a Windows 7 64 (figure 7 on page 6).

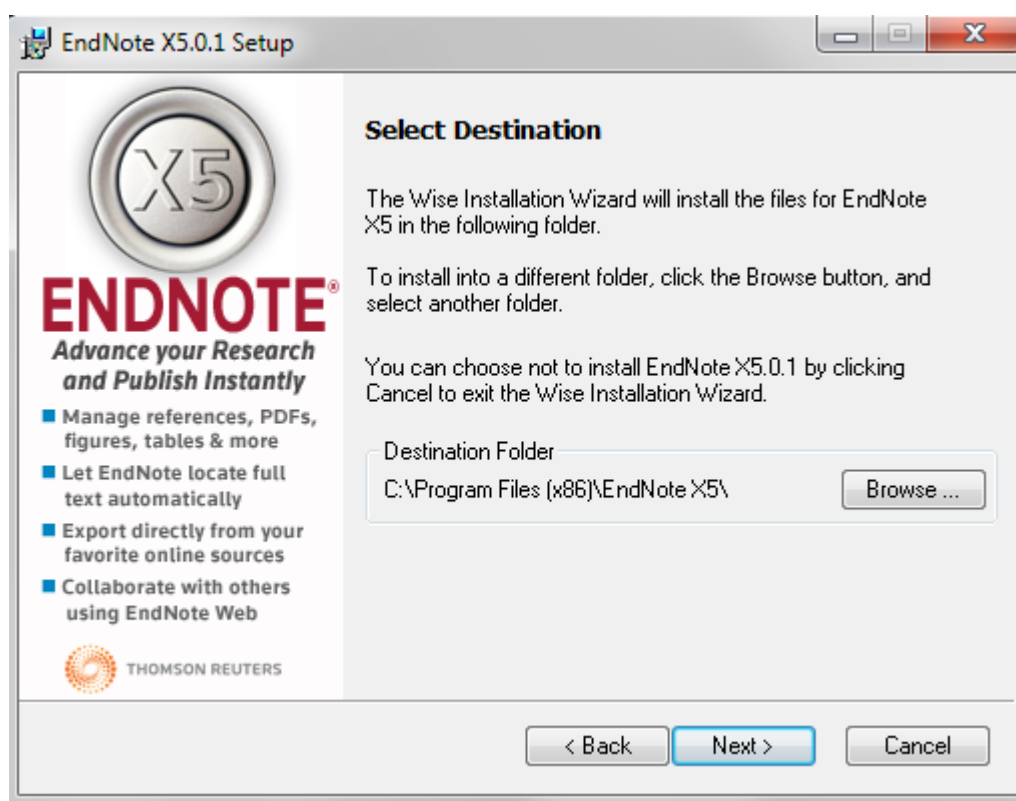


Figure 7 | Destination folder (recommended setting)

Now you have to select the Features to be installed. Choose the “Additional Styles”. You must select “Export” and “Generic” and we recommend installing “Chemistry”, “Mathematics” and “Science” (figure 8).

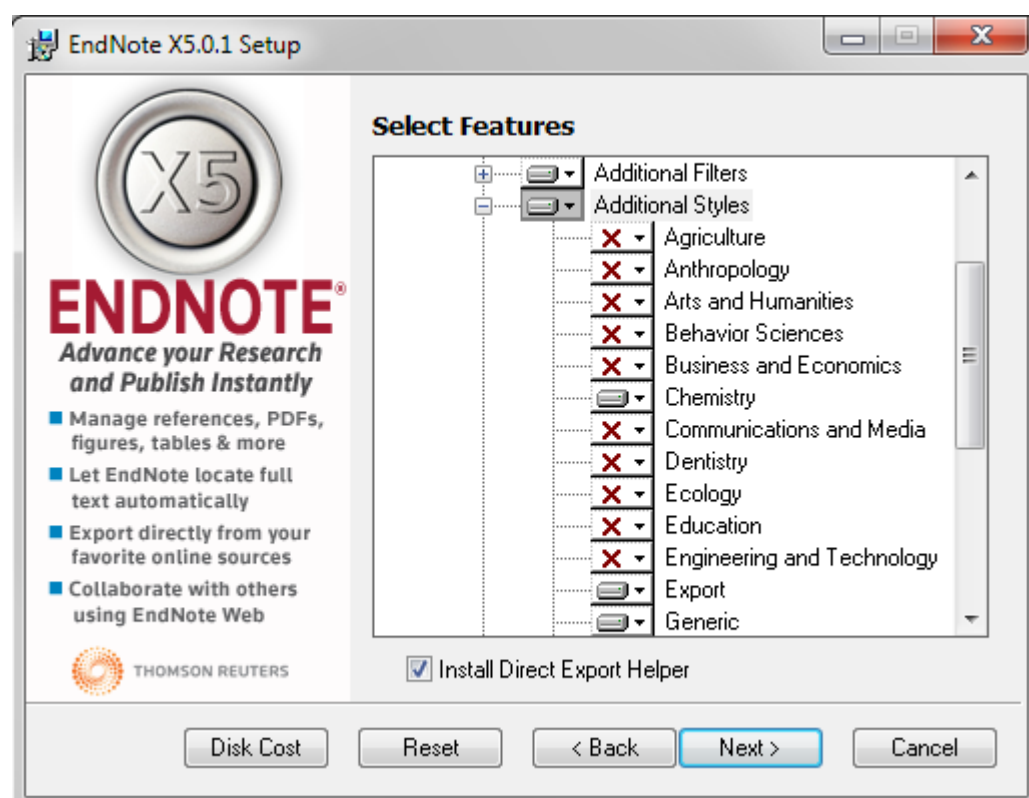


Figure 8 | Features

Next ... (figure 9).

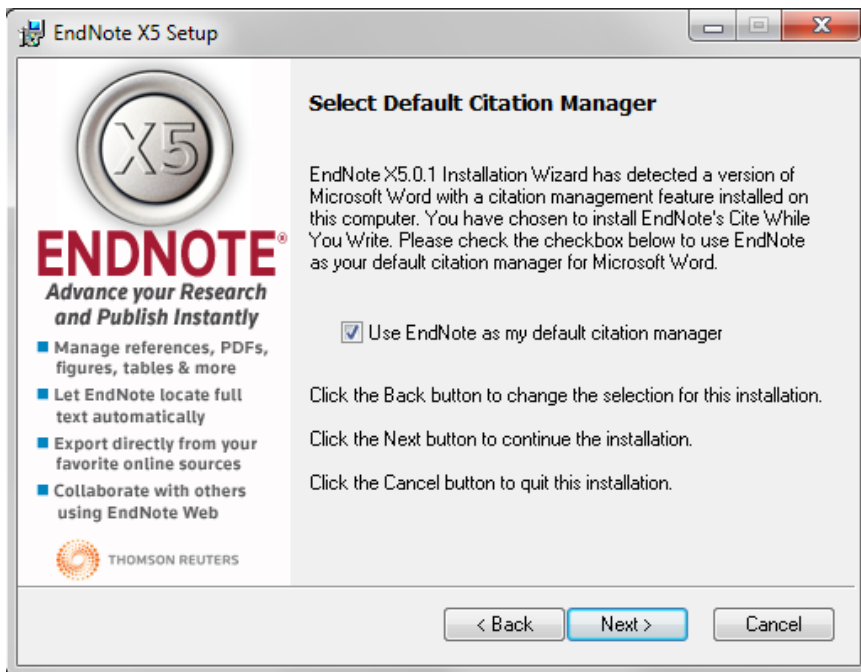


Figure 9 | Default

Confirm with “Next” again (figure 10).



Figure 10 | Ready to install ...

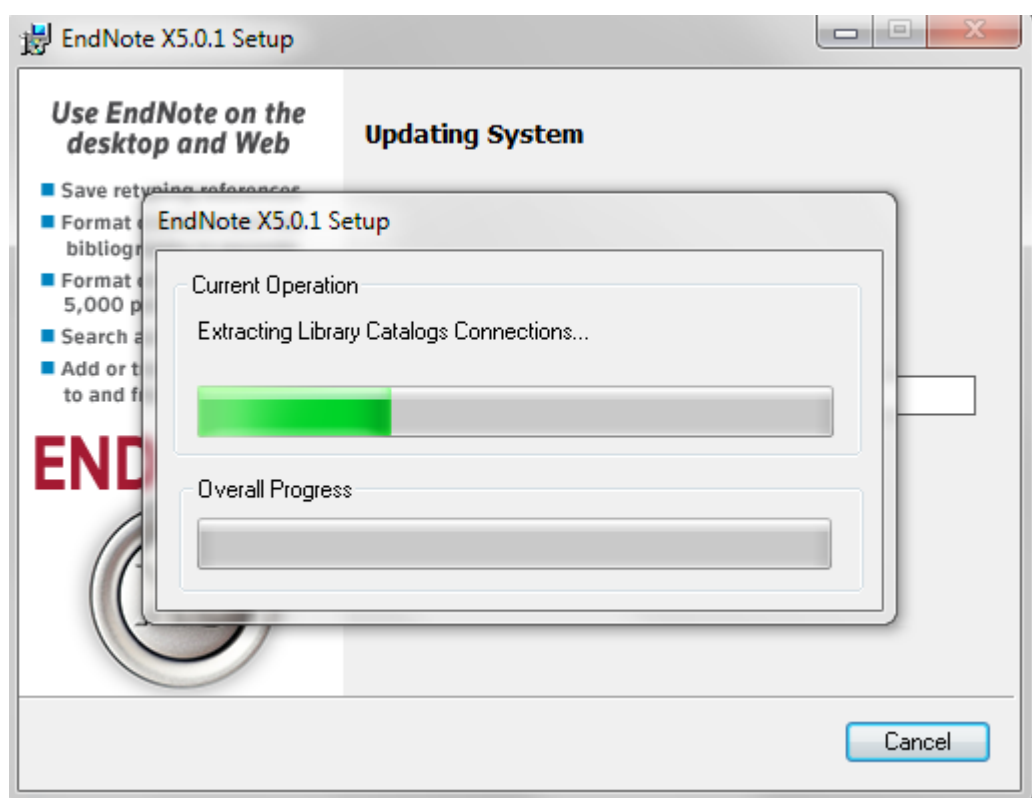


Figure 11 | Wait ...

Hit “Finish” to complete the installation (figure 12).

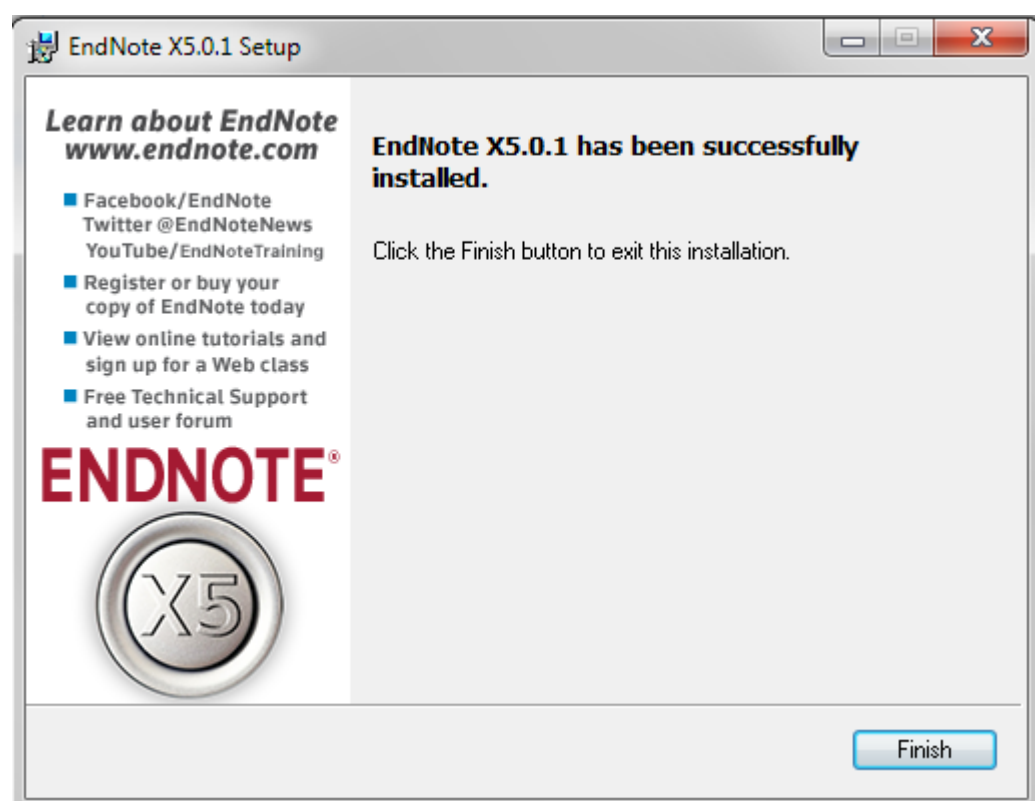


Figure 12 | Complete the installation

Create an own library with ISI Web of Science and EndNote

At first create an empty database. Start EndNote and choose “File” and “New” as shown in figure 13. You will be asked where to save your database. We recommend storing the database on your \home-directory.

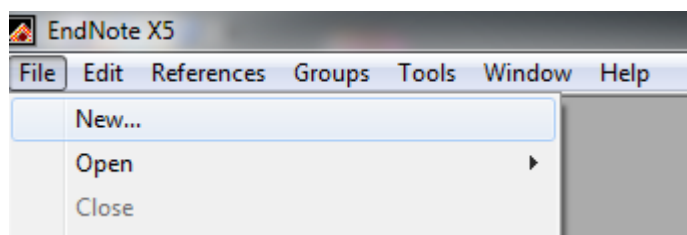


Figure 13 | File > New

After saving you will see your empty database – figure 14.

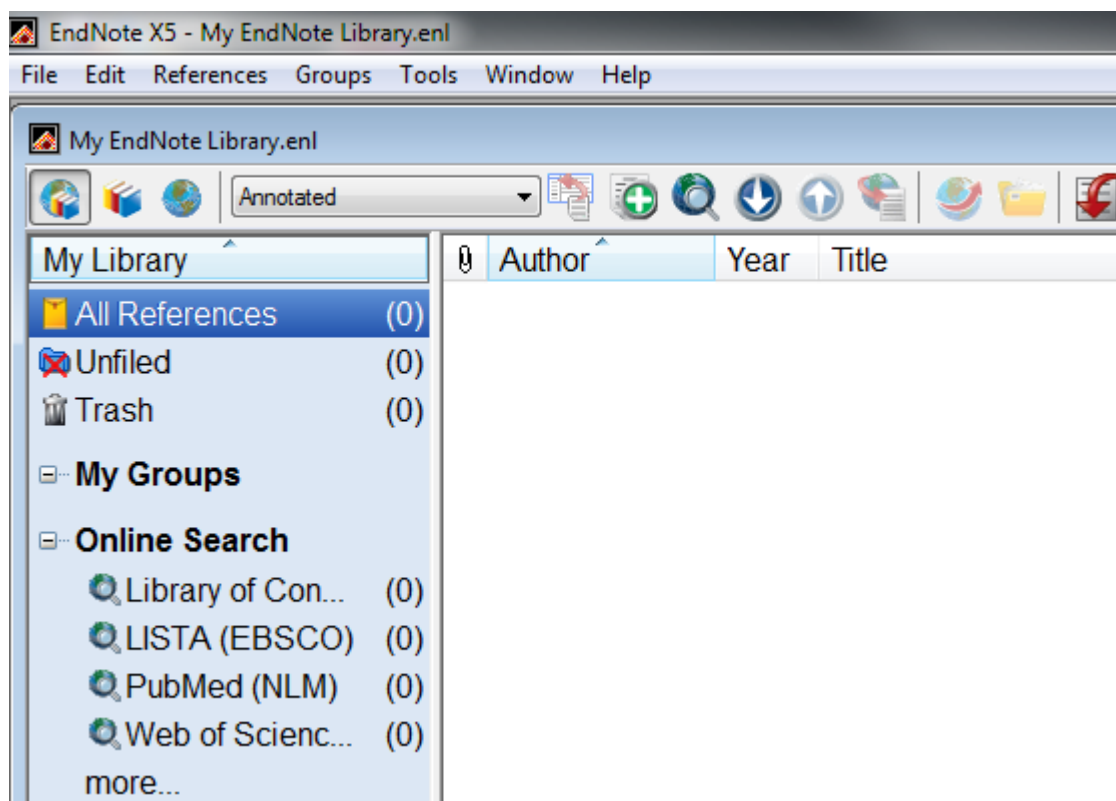


Figure 14 | Empty database

Exit EndNote.

Now visit apps.isiknowledge.com. Choose the “Web of Science” tab and use the search form – figure 15.

Figure 15 | Search form of “ISI Web of Science”

Figure 16 shows how a result for searching the author “Elsaesser” might look like.

- Title:** Coronary artery fistula with myocardial infarction due to stea
Author(s): Haerle Tobias; Kronberg Kay; Elsaesser Albrecht
Source: CLINICAL RESEARCH IN CARDIOLOGY Volume: 101 Issue: 4 Pa
Times Cited: 0 (from Web of Science)
Context Sensitive Links [Full Text](#)
- Title:** PG 1553+113: FIVE YEARS OF OBSERVATIONS WITH MAGIC
Author(s): Aleksic J.; Alvarez E. A.; Antonelli L. A.; et al.
Source: ASTROPHYSICAL JOURNAL Volume: 748 Issue: 1 Article Numb
Times Cited: 0 (from Web of Science)
Context Sensitive Links [Full Text](#) [View abstract](#)
- Title:** Ab initio investigation of surface stress response to charging
Author(s): Albina J. -M.; Elsaesser C.; Weissmueller J.; et al.
Source: PHYSICAL REVIEW B Volume: 85 Issue: 12 Article Number: 125
Times Cited: 0 (from Web of Science)
Context Sensitive Links [Full Text](#) [View abstract](#)

figure 16 | Search results

Choose the literature you want to import into your library by selecting them and hit the “EndNote” Button. Alternatively select the publication and hit  to create a list of publications from different search results.

By hitting the “Marked List” you will get a mask where you can edit import options by adding or removing them as shown in figure 17. Hit the “EndNote” button to import your search results into Endnote.

Marked List (2 records)

<< Exit Marked List

Your marked list contains records from 1 database(s).

You can output summary data for all records using the “total records” view, or output more product-specific data from each listed data

2 total records on the Marked List
Output author, title, source, abstract, and times cited for all records in the Marked List.

2 records from **Web of ScienceSM**
Output complete data from this product for these records.

Output Records [Hide Output Options]

Step 1:
☒ All records in this list (up to 500)
☐ All records on page
☐ Records to

Step 2:
Select from the fields below:

Step 3: [How do I export to bibliographic management software?]

☒ Author(s) / Editor(s)
☐ Abstract*
☐ Addresses
☒ ISSN / ISBN
☐ IDS Number
☐ Funding Information

☒ Title
☐ Cited References*
☒ Times Cited
☐ Cited Reference Count
☐ Language
☒ Accession Number

☒ Source
☐ Document Type
☐ Keywords
☐ Source Abbrev.
☐ Web of Science Category

☒ Conference
☐ Conference
☐ Publisher Information
☐ Page Count
☐ Subject Category

*Selecting these items will increase the processing time.
[Reset]

Save to: **EndNote Web** **EndNote**

Figure 17 | Import options

In the next dialogue activate the options as shown in figure 18 – Open with “ResearchSoft Direct Export Helper” and choose to perform this action always for files of this type.

Öffnen von savedrecs.ciw

Sie möchten folgende Datei herunterladen:
☒ **savedrecs.ciw**
Vom Typ: ISI Common Export Format
Von: http://ets.webofknowledge.com

Wie soll Firefox mit dieser Datei verfahren?
☒ Öffnen mit **ResearchSoft Direct Export Helper (Standard)**
☐ Datei speichern
☒ Für Dateien dieses Typs immer diese Aktion ausführen

Optionen können im Anwendungen-Fenster in den Firefox-Einstellungen geändert werden

Figure 18 | Open with “ResearchSoft Direct Helper”

After hitting “OK” EndNote will start and you will find the imported references in your database.

Optional: read-access to the MBIs publication library

Adjusting EndNoteX5 to work with the MBI libraries

If you want to work with the MBIs databases it is recommended (but not necessary) to import the MBI preferences.

Start EndNote and choose “Edit” and “Preferences” – figure 19.

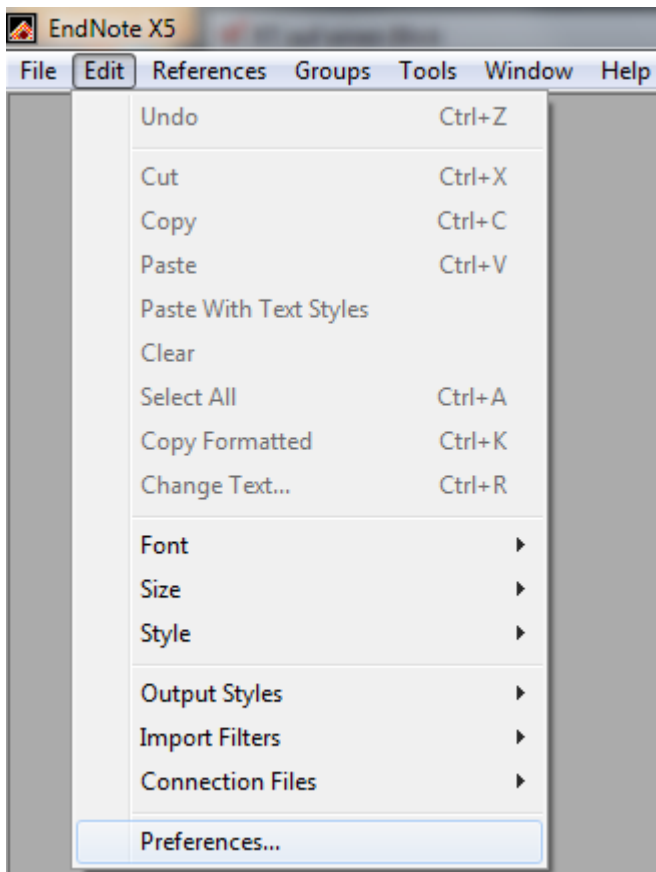


Figure 19 | Edit > Preferences

In the next step choose “Reference Types” and “Import” – Figure 20.

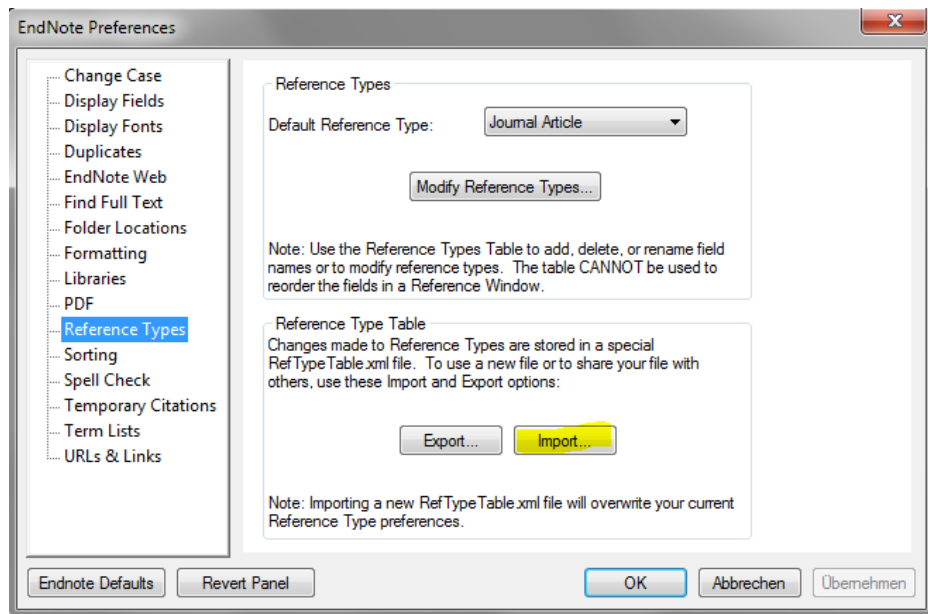


Figure 20 | Reference Types > Import

Now navigate to unzipped installation folder and double-click “**MBI-ReferenceTypes-X5.xml**” – figure 21 and confirm by hitting “Accept” and “OK” – figure 22 on page 14.

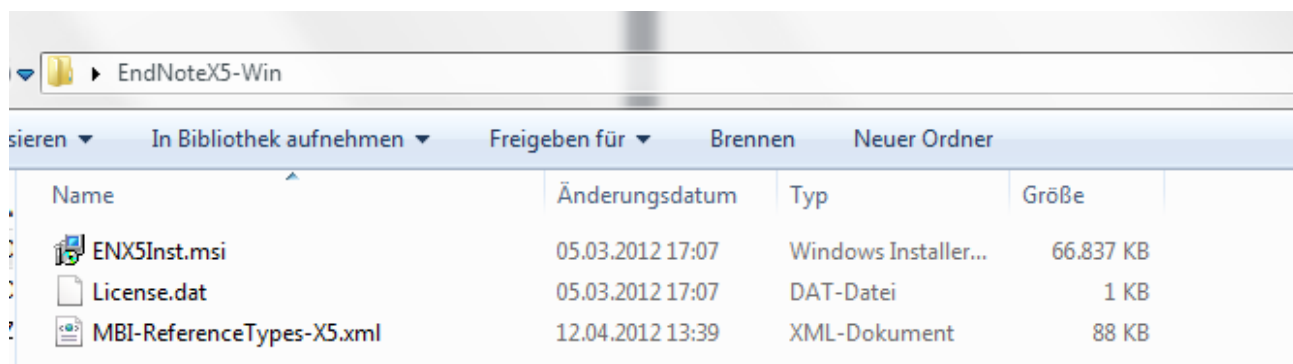


Figure21 | MBI-Reference-Types-X5.xml

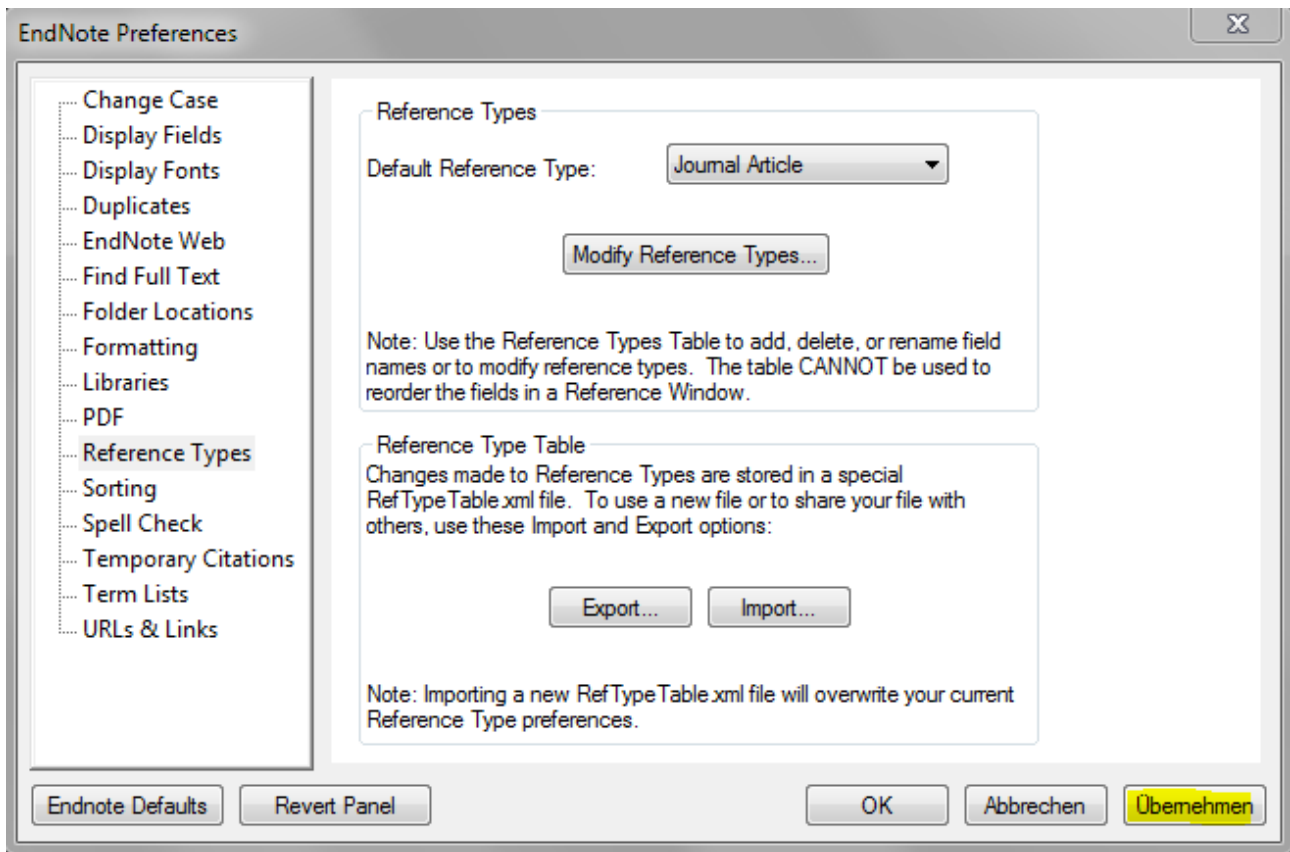


Figure 22 | Accept > OK

You need to have mapped `\\group.mbi-berlin.de\group\info\Bibliography` as a network drive. Then navigate to “**File**” → “**Open**” → “**Open Library**” and choose a library from the “endnote” directory – figure 23 and figure 24 on page 15.

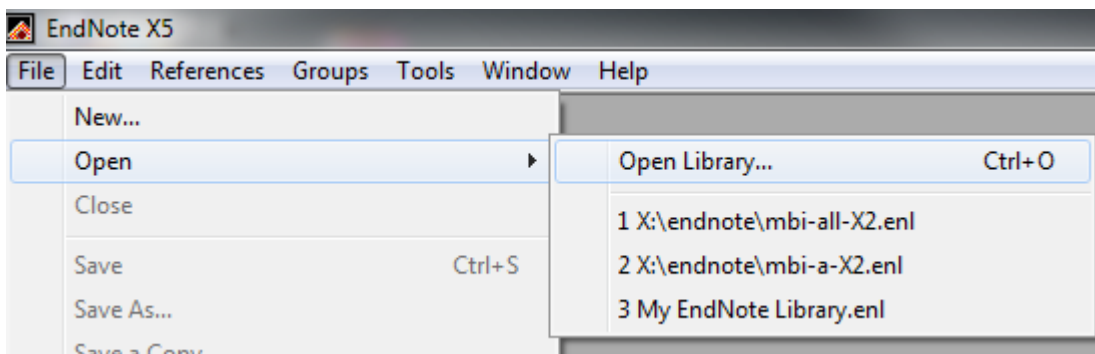


Figure 23 | Open a MBI Library

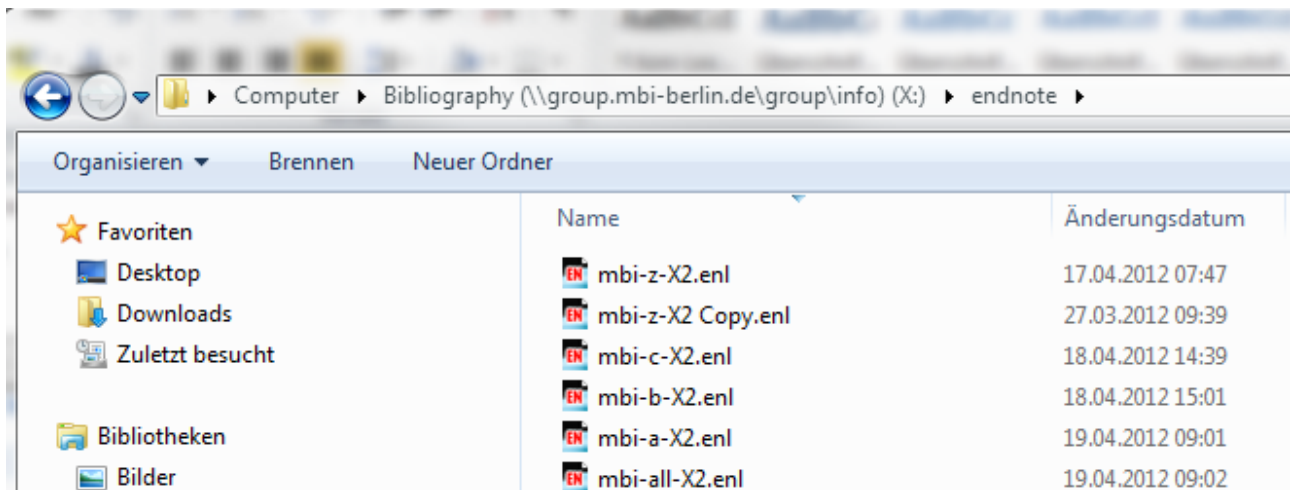


Figure 24 | Choose a library

Read-only access: you will always get an error message when you open a MBI database. Just hit “OK” – figure 25.

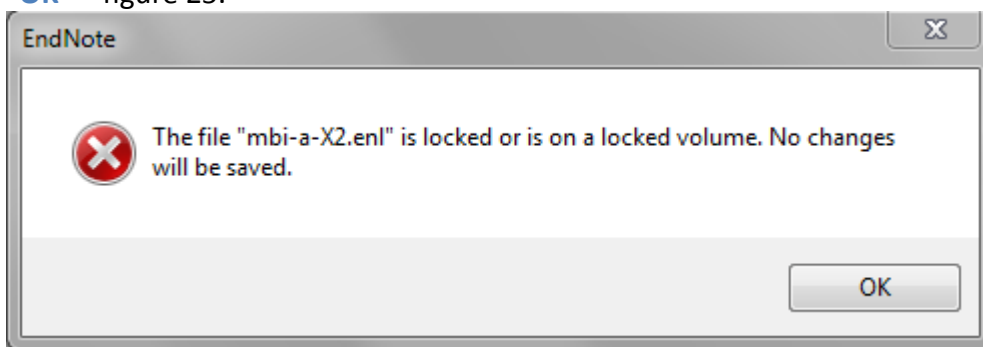


Figure 25 | Hit “Ok”

An opened MBI library (figure 26):

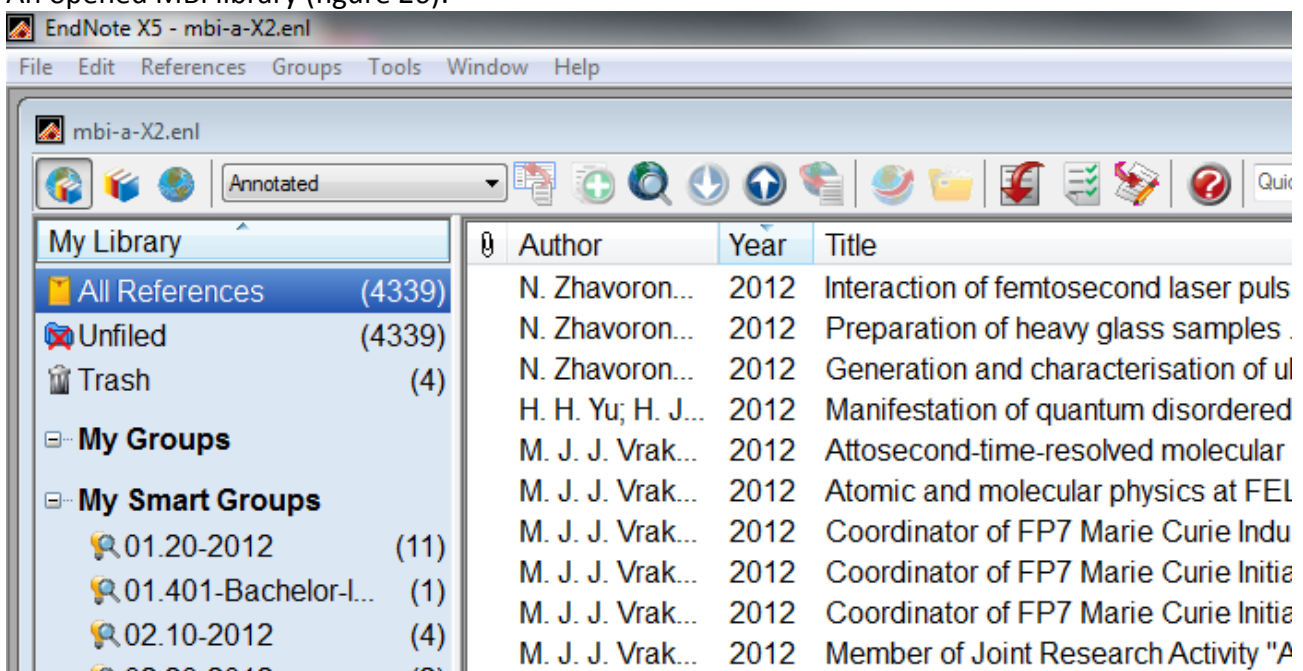


Figure 26 | Opened mbi-a-X2.enl

Add-In for Microsoft Word/ OpenOffice

Cite While You Write (also known as CWYW) is a key feature of EndNote. It allows you to access EndNote from within Microsoft Word to insert citations into your Word documents. You can insert citations anytime during your writing process.

CWYW automatically builds a bibliography from the citations you insert. You can also create a list of figures.

Figure 27 shows the EndNote integration into Microsoft Word 2010:

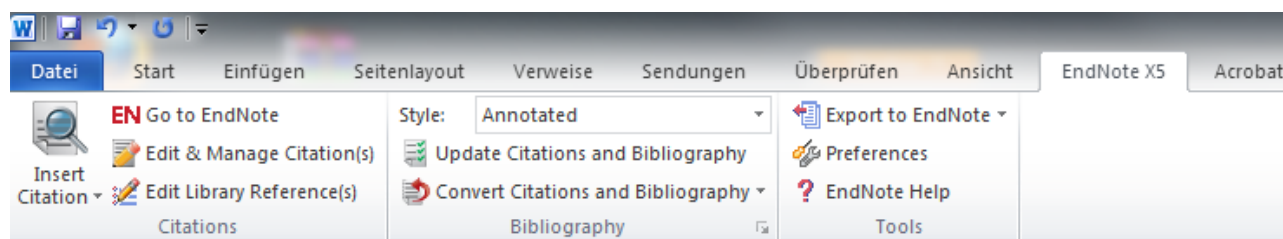


Figure 27 | EndNote integration into Office 2010

A video tutorial about CWYW for [OpenOffice \(Windows\)](#).

Users of BibTeX can download the necessary export styles here:

<http://support.isiresearchsoft.com/pub/bibtex/>

Further information:

http://endnote.com/support/helpdocs/ENX5_GettingStartedGuide_MacWin.pdf - EndNote Handbook

http://endnote.com/training/tutorials/EndNoteX5/Menu_970x562/EndNoteX5.html - Online tutorial

Appendix A – further assistance

If something does not work as expected and you run into trouble, do not hesitate to contact the IT staff for support at the addresses listed below. Please **always** try to get help within your division first, **before** calling the central hotline.

IT-support in your division:

Division	Local support staff	Internal phone	E-Mail
A1	Rainer Schumann	1222	schumann@mbi-berlin.de
A2	Andreas Hentschel	1247	hentschel@mbi-berlin.de
A3	Frank Noack	1270	noack@mbi-berlin.de
B1	Dirk Rohloff	1312	rohloff@mbi-berlin.de
B2	Rainer Hoffmann	1317	rhoffmann@mbi-berlin.de
B3	Jens Gläsel	1312	glaesel@mbi-berlin.de
C1	Helmut Walz	1423	walz@mbi-berlin.de
C2	Marina Friedrich	1447	fried@mbi-berlin.de
C3	Gabriele Kordass	1472	kordass@mbi-berlin.de
C3	Klaus Reimann	1476	reimann@mbi-berlin.de

Central Hotline

Office hours: Mo - Fr, 09h - 16h

Phone: +49 30 6392 1555 (1555 internal call)

E-Mail: support@mbi-berlin.de (internal)
external-support@mbi-berlin.de (external)

Office: MBI, Building A (19.29), Room 4.14

Information about the MBI-IT

<https://intern.mbi-berlin.de/en/edv/index.html>

Do not hesitate to give some feedback on this document to the author(s).



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